

## MEMORIAL TO A DAUGHTER

A few years ago I received a call from a man whose daughter had died and he wanted to establish a named endowment account in her memory. He wanted something that would live on in history bearing his daughter's name. He wanted to create a living memorial to a life that ended way too short.

He selected the charitable organization I represented because he wanted to support our work with troubled children. He had memorial gifts in hand and to that he added a sizeable check from his family checking account. To this amount he added a stock gift every year bringing the endowment account to \$100,000.

At a 5% payout, his daughter's memorial endowment account provided \$5,000 each year to support our work with troubled children. He and his wife were invited to visit the summer camp that served these children and the school-day programs that prepared them for later public school attendance. He was very pleased that he decided to remember his daughter in this way.

There may come a time when you will want to memorialize a loved one. Please consider *The Community Foundation for Carver County*. The Foundation was established to assist those wanting to make philanthropic gifts to support their favorite Carver County charities. Call or e-mail me to set a time to begin planning your estate gift. Establishing your Legacy could be one of memorializing a loved one through a named endowment account to support one or more of your favorite Carver County charities.

Memorial gifts may be made with cash, securities, life insurance, retirement accounts, and / or Real Estate. You will want to consult your financial planner to obtain the best tax advantage possible, thereby maximizing the gift you are able to make.

The Foundation is offering a free **Guide to Memorials and Endowments**. For your free no-obligation copy please call (952) 250-5138 or Email [info@carvercountyfoundation.org](mailto:info@carvercountyfoundation.org).



I look forward to hearing from you.

Learn more about the Foundation at:  
[www.carvercountyfoundation.org](http://www.carvercountyfoundation.org).

Bob Golberg is a Planned Giving Specialist and Victoria resident. He may be reached at (952) 486-1127.